



**FRANKLIN
TEMPLETON**

FRANKLIN CHARITABLE GIVING PROGRAM ASSET REALLOCATION REQUEST FORM

CGP FALL 10/20

Since 2005, Franklin Charitable Giving Program has been serviced by Renaissance Charitable Foundation, an industry leader in philanthropic services. Please contact Renaissance Charitable Foundation at (800) 843-7997 if you require assistance completing this form.

Complete this form if you wish to make an adjustment to the asset allocation of your existing Franklin Charitable Giving Program account. To save time, you may also submit a request through your Franklin Charitable Giving Program account access at ft.donorfirstx.com.

If completing by hand, please print clearly in CAPITAL LETTERS using blue or black ink.

1 ACCOUNT AND DONOR INFORMATION

Name of Account	Account number
<input type="text"/>	<input type="text"/>

DONOR INFORMATION

First name	M.I.	Last name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Email address	Phone number	
<input type="text"/>	<input type="text"/> (<input type="text"/>) <input type="text"/>	

2 RECOMMEND AN ASSET ALLOCATION

Please recommend an asset allocation for your Franklin Charitable Giving Program account. **You may choose a predefined investment strategy OR create your own strategy.** Your total allocation must equal 100 percent.

PREDEFINED STRATEGY

OR

CREATE YOUR OWN GIVING STRATEGY

<input type="checkbox"/> Franklin Corefolio® Strategy	Franklin Equity Income Fund	<input type="text"/>	%
<input type="checkbox"/> Franklin Founding Funds Strategy	Franklin Growth Opportunities Fund	<input type="text"/>	%
<input type="checkbox"/> Franklin Growth and Income Strategy	Franklin Growth Fund	<input type="text"/>	%
<input type="checkbox"/> Franklin Fixed Income Strategy	Franklin Income Fund	<input type="text"/>	%
	Franklin U.S. Government Money Fund	<input type="text"/>	%
	Franklin Mutual Shares Fund	<input type="text"/>	%
	Franklin Rising Dividends Fund	<input type="text"/>	%
	Franklin Small-Mid Cap Growth Fund	<input type="text"/>	%
	Franklin Total Return Fund	<input type="text"/>	%
	Franklin U.S. Government Securities Fund	<input type="text"/>	%
	Templeton Growth Fund	<input type="text"/>	%
	TOTAL:	<input type="text"/>	100 %

3 ACKNOWLEDGEMENT OF TERMS

BY SIGNING THIS FORM:

- I acknowledge and agree to the terms and conditions contained in the *Franklin Charitable Giving Program Donor Program Circular and Forms* booklet for Franklin Charitable Giving Program and to the extent they apply to me.
- I understand that any contributions I make to Renaissance Charitable Foundation Inc., through Franklin Charitable Giving Program are irrevocable contributions that are not refundable to me for any reason.
- I realize that any dividend interest and capital gains generated from my account belong to Renaissance Charitable Foundation Inc.; therefore, I cannot and will not claim that income as additional tax deductions. Once the contributions have been accepted, they are the property of Renaissance Charitable Foundation Inc., governed by an independent Board of Directors.
- I am aware that any recommendations I suggest will be considered but are subject to approval by the Board of Directors.

My signature below constitutes my agreement and acceptance of all terms, conditions and features selected in all parts of this form, and in all additional forms.

DONOR SIGNATURE

X _____ Date

Please return this completed, signed form to your financial professional.
 You may also submit the form to Renaissance Charitable Foundation Inc., by:

- Completing it online at ft.donorfirstx.com
- Email to fcgf@reninc.com
- Fax to (877) 222-1829

Do not return this form to Franklin Templeton.

FOR FINANCIAL PROFESSIONAL USE ONLY
 If required by your broker-dealer, a branch manager must provide a signature before this request can be processed.

Branch manager signature _____ Date

X _____